



Leading Change, Today Tomorrow



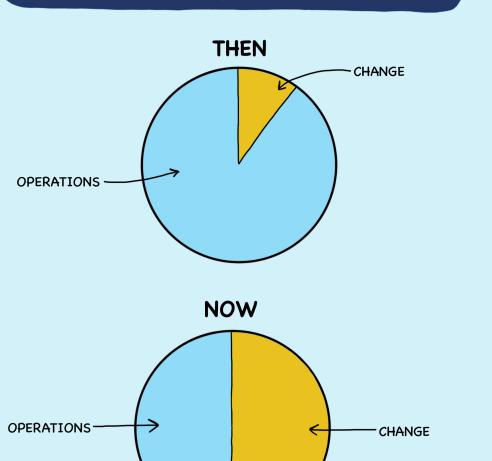
Workplaces are changing
Organizations are changing
Change is changing

More Productive

AND

More Human Centric

HOW LEADERS CREATE VALUE





Used with permission from Idea Leap and Justin Balaski. June 7, 2022.



More Productive

AND

More Human Centric



You know my full name.
You ask about my life.
You know my struggles.
You remember me.
You miss me.
You check in on me.

You show me how I make a difference.
You affirm my unique gifts.
You ask for my opinion.
You give me responsibility.
You show me I'm relied on.

ZACH MERCURIO

Used with permission from Zach Mercurio. September 16, 2022.

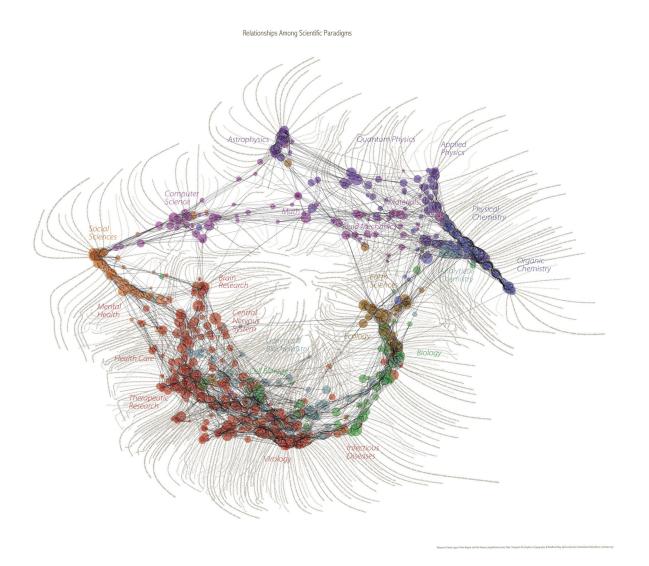


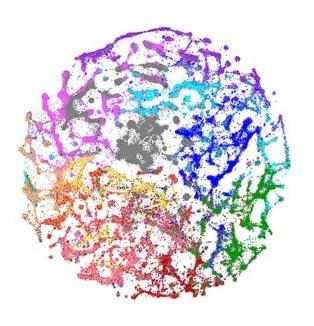
Today's opportunities and challenges are multi-faceted. Our responses and solutions must be multi-faceted.





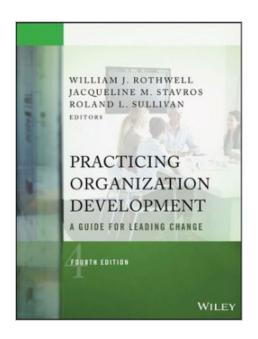
Example: Science Ecosystem



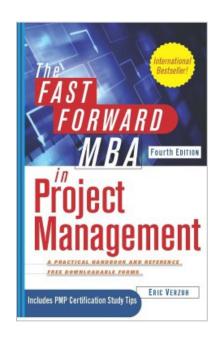




Breakthroughs occur along the frontiers where disciplines rub against one another. While it can feel like conflict at first, the friction of two disciplines is often the spark of innovation.



CM + OD 2015



CM + PM 2015

Intersection of Change Management and

Customer success Benefit realization Value management Value realization Value engineering Outcome engineering Expand Selling (ExS) Land and Expand



CM + Value Management 2016

Meta Change Ecosystem



How do you take your coffee?

Black

With cream

With sugar

With cream and sugar

Not a coffee drinker



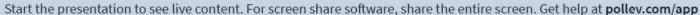
How many years have you been connected with the state?





Where are you connecting from today?





What change disciplines do you experience the most often?

Start the presentation to see live content. For screen share software, share the entire screen. Get help at pollev.com/app



Contemporary Change Disciplines

Agile

Architecture

Benefit Realization

Business Analytics

Change Management

Collaboration

Communications

Continuous Improvement

Culture

Customer Experience

Data Analytics

Design Thinking

Digital Strategy

Employee Engagement

Human Performance

Innovation

Knowledge Management

Leadership

Lean

Learning & Development

Machine Learning

Organization Design

Organization Development

Performance Management

Portfolio Management

Process Management

Program Management

Project Management

Quality

Six Sigma

Strategy

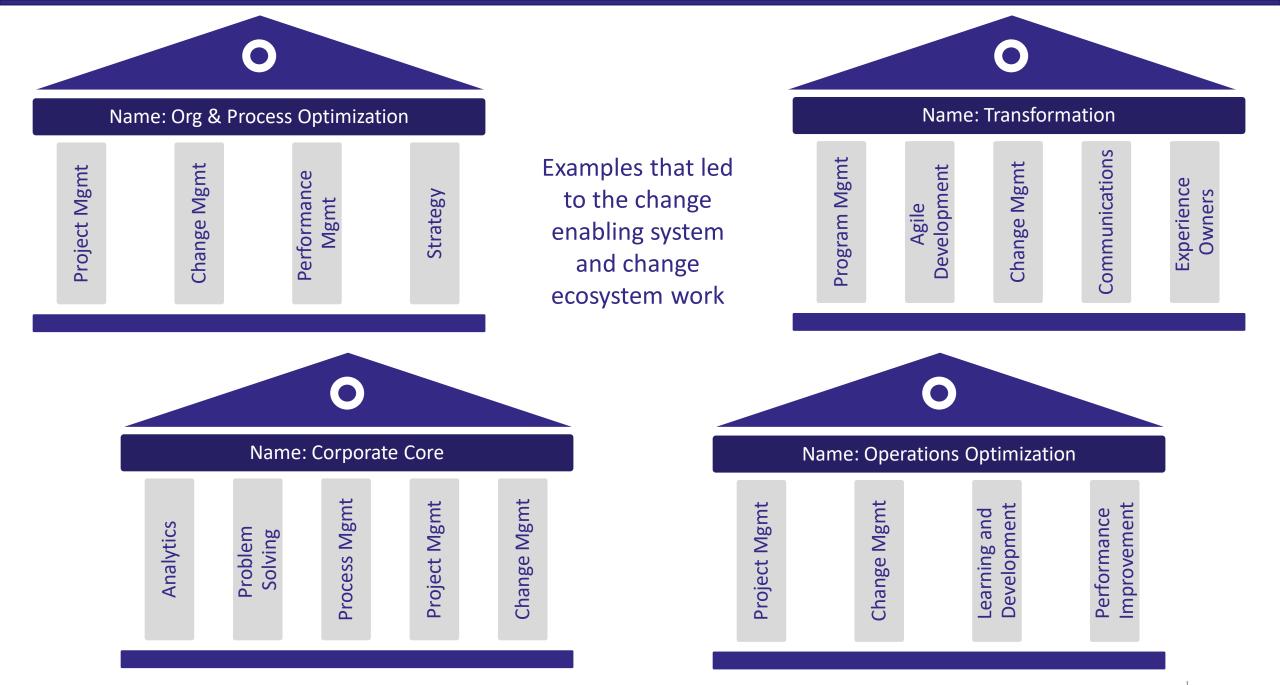
Talent Management

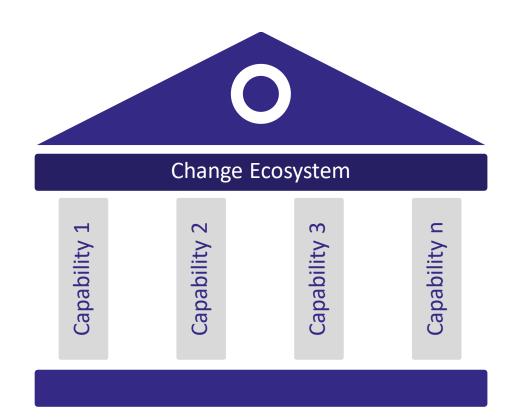
Training

Transformation









Change Ecosystem

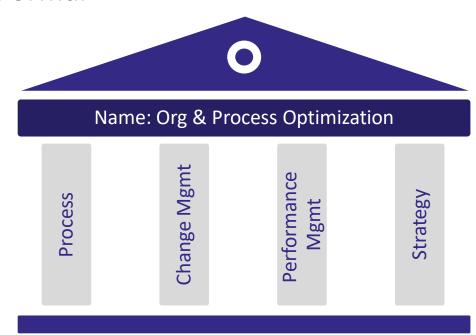
A platform of several change capabilities intended to provide a coordinated solution supporting change efforts to increase change outcomes and probability of success.

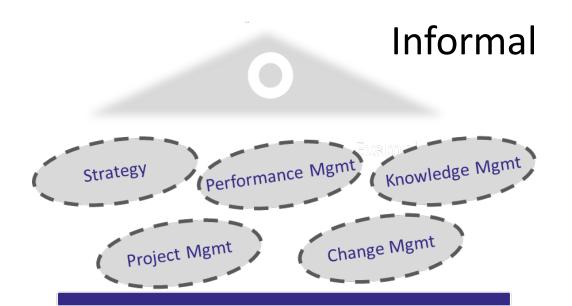
Capability

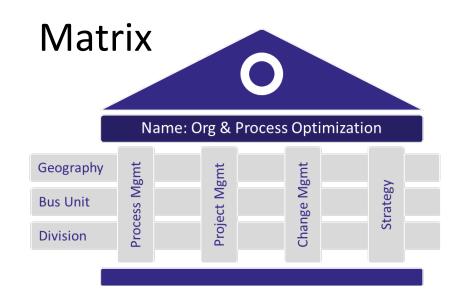
A particular discipline or body of knowledge/effort intended to address a particular facet of organizational performance.

Various Form of Change Ecosystems

Formal



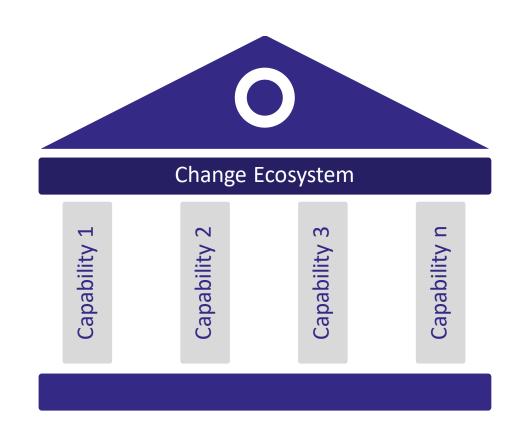




Example Change Ecosystems	Change Disciplines
AMS	CM, PM, Lean Management, CI, Metrics, Leadership Behaviors/Development
Business Services	PM, CM, Communications, Business Analysis
Business Transformation	Solution Architecture, Project Management, Change Delivery
Experience Transformation	Prog Mgt, Project Mgt, Change Mgt, Transition Mgt
Formula Management	Lean, Performance Coaching, Process Improvement, Quality Systems
Informal	Strategy, PM, CM, Analytics, ERP
Informal	Agile, CM, PM, Lean
Operational Excellence	Continuous Improvement, Change Management, ERP, Data Analytics
Operations Integrity	Process Improvement, Project Management, Change Management
Operations Support	Project Management, Data Analytics, Process Improvement
People, Strategy & Organizational Effectiveness	Learning, CM, Value Stream Mapping, Leadership Development
Service Delivery & Support Services	Training, Planning, Comms, CM, Process Optimization, Service Value Streams
TLS	Theory of Constraints, Lean, Six Sigma
Transformation	BPM, PMO, Change Mgt, Perf Mgt
Transformation	Systems Engineering, Change Management, Project Management, Business Operations
Transformation and Strategy Office	CM, PM, Process Improvement, Performance Measurement, Data and Analytics
Transformation	Strategy, Project Management, Change Management
Transformation	Strategy, Project Management, Leadership Development, Performance Management



Unique Capability Combinations



Which capabilities are needed to support your unique needs, challenges and opportunities?

The external dynamics and internal performance drivers of your organization dictate the particular capabilities that should comprise your change ecosystem.

List the change capabilities your organization is assembling / has assembled / should assemble. -> syntax -> Organization: capabilities





Challenges to Overcome

Confusion among capabilities

Silo-ed and non-collaborative

No vision of what the system should deliver







Value of an Activated Ecosystem

Change Execution

"We cannot solve our problems with the same thinking we used when we created them."

Albert Einstein

Innovation

"When you step into an intersection of fields, disciplines, or cultures, you can combine existing concepts into a large number of extraordinary new ideas."

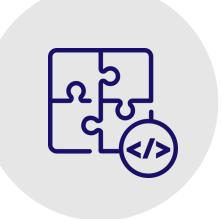
Frans Johansson

Future Readiness

"The winners of the future will be those who can out-change the competition, consumer demands, regulations, legislation, sustainability requirements, digital revolutions, global pandemics, societal shifts, etc."

Activating Your Change Ecosystem – Understanding



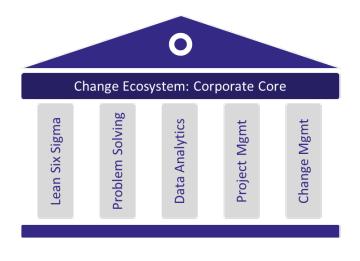


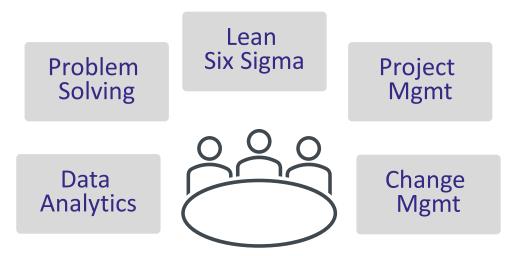




Become 'Multilingual'

What would you say you do here?





 You are a project manager on an initiative that the Corporate Core change ecosystem is rolling out in the organization.

- How accurately could you describe what your colleagues do with their capability?
 - Problem Solving?
 - Data Analytics?
 - Project Management?
 - Change Management?

Change Ecosystem Alignment Framework

Why We Do What We Do	To/By Purpose Statement
What We Do	Concise description of our actions/approach
How To Engage Us	Prompt questions for "when" and "how much"

Common and shared **Understanding** begins with **Clarity of purpose**

TO/BY Purpose Statement Format

Example

Example TO/BY Statement

Change Management TO capture people-dependent project ROI
BY preparing, equipping and supporting our people
through the transitions they are experiencing.

Prosci

TO enable our clients to achieve more successful change outcomes BY building individual and organizational change capabilities on a platform that is results-oriented, research-based, holistic, and easy to deploy.

Me (Tim Creasey)

TO spark aha moments and insight
BY aligning how I unfold a story with how human beings absorb, process, internalize, and act on information.

Example

Example TO/BY Statement

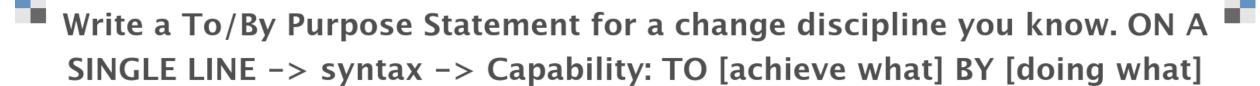
Benefit Realization TO ensure we are aligned to deliver value BY clearly articulating our common, measurable target upfront

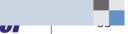
Innovation

TO inspire a culture of continuous improvement BY promoting ground up change and a safe space for ideas to flow

Portfolio Management TO provide highest return on investment, BY managing limited resources and focus aligned to strategy

Agile	TO ensure continued customer value BY committing to smaller delivery cycles
Benefit Realization	TO ensure we are aligned to deliver value BY clearly articulating our common measurable target upfront
Business Improvement	TO think new (be the innovators), BY continuously improving & empowering our people to lead the future
Change Enablement	TO enable the realization of value of changes being introduced BY leveraging best in class approaches to change management
Change Management	TO deliver project outcomes BY engaging impacted people in the change process
Change Management	TO realise benefits BY increasing the speed of adoption, increase proficiency and increase utilisation
Communication	TO give people information that they can apply BY giving them simple and easy messages they can digest
Creativity	TO generate novel and useful ideas BY tapping into the thoughts of the employees
Data-Driven Decision-Making	TO make data-driven operational and business decisions at all levels BY enabling all employees access to operational and business data, analysis, and visualizations
Human experience	TO achieve remarkable patient satisfaction outcomes BY educating team members to compassionately connect with patients and each other
Innovation	TO inspire a culture of continuous improvement and innovation BY promoting change from the ground up and encouraging a safe space for ideas to flow
L&D/Training	TO enable our teams to be able to deal with change BY having the tools/resources available to them
Leadership Development	TO grow leader capacity BY creating experiences that move them through cycles of learning and practice
Lean	TO change the way people work BY building a culture of improvement and productivity.
Organization Development	TO deliver org strategy and performance results BY enabling the health of the human side of the organisation
Portfolio Management	TO provide highest return on investment, BY managing limited resources aligned to strategy
Program Management	TO manage effective organizational change BY creating tactics, strategies and methods to successfully integrate and collaborate within a project group.
Project Management	TO implement project from beginning to end BY tracking requirements and progress and managing risk.
Project Portfolio Management	TO increase chances of project success BY following a defined process to identify priorities and make sure we focus on the right projects
Quality Improvement	TO improve organizational performance BY collecting and analyzing data to identify and test promising performance enhancing changes.
Safety	TO send people home safely. BY engaging people to actively care for themselves and others around them.
Strategy	TO identify a differentiated approach BY finding and leveraging whitespace.
Training	TO enable best performance BY providing rules, tool, and enhancing skills
Transformation	TO drive the organization forward, BY creating a roadmap that lays out a clear path to success
Transformation	TO lead an organization or function to discover how to become more effective BY transformative thinking about the work they do and how they do it
Value Achievement	TO develop clear metrics and expected outcomes with accountability BY collaborating closely with the business throughout the change

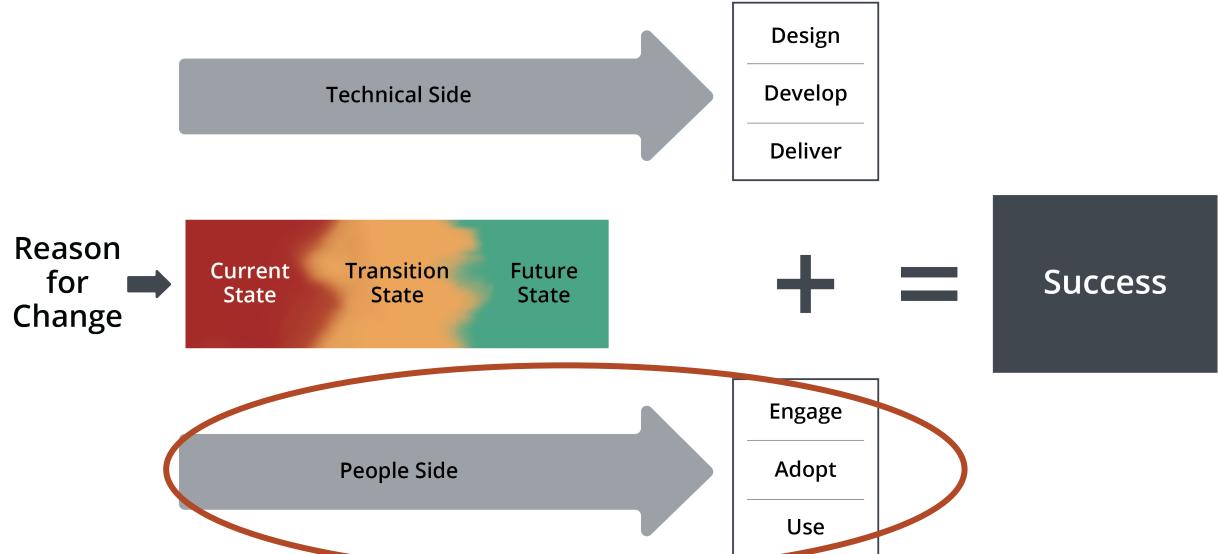




My Sample Answers for Change Management

Why We Do What We Do	TO capture people-dependent ROI BY preparing, equipping and supporting our people on their change journeys
What We Do	Structure and IntentIndividual and OrganizationalEngage, Adopt, Use
How To Engage Us	 How much of expected results depend on adoption and usage? Who has to do jobs differently (and how)?

Unified Value Proposition



Why We Do What We Do	To/By Purpose Statement				
What We Do	Concise description of our actions/approach				
How To Engage Us	Prompt questions for "when" and "how much"				

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Problem Solving

Lean Six Sigma

Project Mgmt

Data Analytics



Change Mgmt

Why We Do What We Do	To/By Purpose Statement
What We Do	Concise description of our actions/approach
How To Engage Us	Prompt questions for "when" and "how much"

Change Ecosystem Alignment Framework Expanded

	CM	PM	Strategy	Talent
Why We Do What We Do	TO capture people- dependent ROI BY preparing, equipping and supporting our people on their change journeys			
What We Do	 Structure and Intent Individual and Organizational Engage, Adopt, Use 			
How To Engage Us	 How much of expected results depend on adoption and usage? Who has to do jobs differently (and how)? 			

Activating Your Change Ecosystem – Integrate



Build Shared **Understanding**

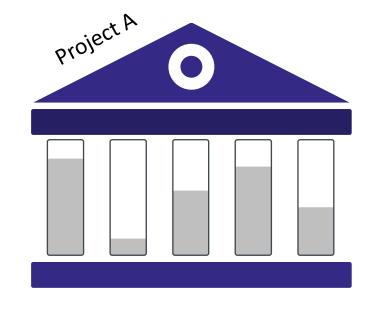


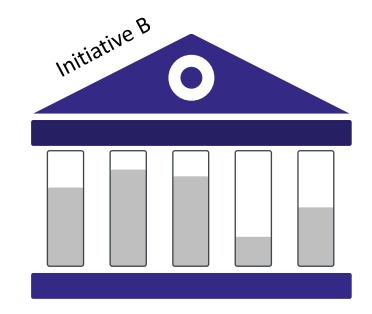


Become 'Multilingual'

By initiative

Each change effort will be unique, requiring different 'amounts' of each ecosystem capability. How will you assess/evaluate needs?



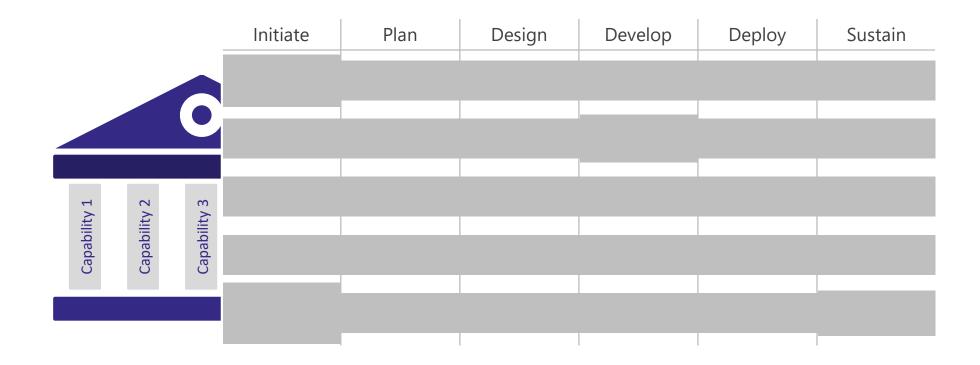


My Sample Answers for Change Management – Engage Us

TO capture people-dependent ROI BY preparing, equipping and Why We Do supporting our people on their What We Do change journeys - Structure and Intent - Individual and Organizational What We Do - Engage, Adopt, Use - How much of expected results How To depend on adoption and usage? Engage Us - Who has to do jobs differently (and how)?

Over time

Each phase of an effort will require different contributions from each capability. How will you map out each capability's involvement?

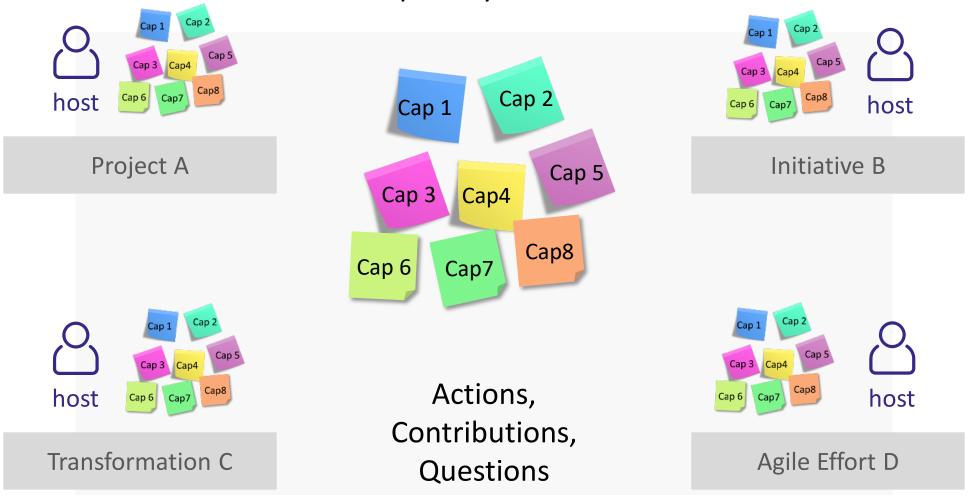


Change Ecosystem Plotting for Initiatives

	Initiate	Plan	Design	Develop	Deploy	Sustain	
Capability 1							
Capability 2							
Capability 3		Capture the actions, contributions,					
Capability 4	a	and questions for your capability across the lifecycle of the change.					
Capability 5							
Capability 6	Applied to 4 projects: Project A, Initiative B, Transformation C, Agile Effort D						
Capability 7				, 3			
Capability 8							

Change Ecosystem Plotting Setup

Each Capability Gets a Color

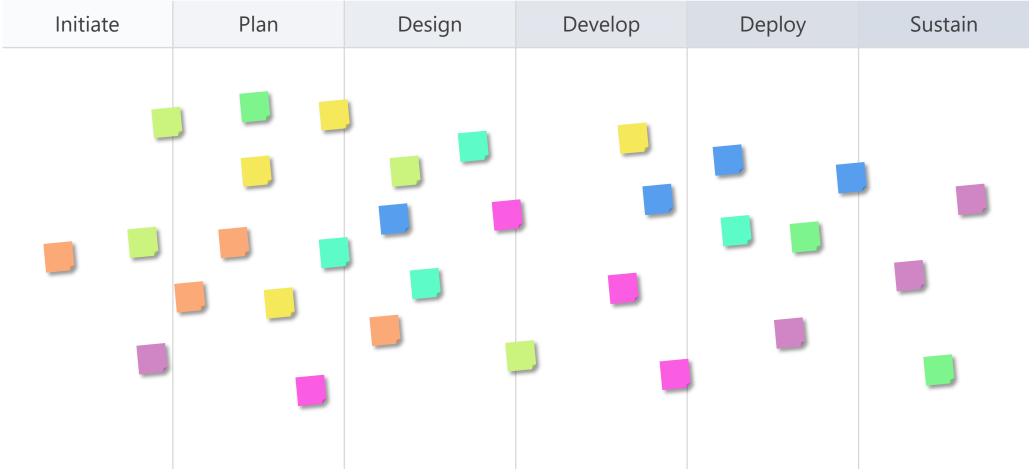


Who would you make sure are in the room if you did this sort of plotting?



Change Ecosystem Plotting Output

project A









Activating Your Change Ecosystem – Multilingual



Build Shared **Understanding**



Integrate on Initiatives



What would you say you do here? Professional Majors/Minors



Professional Major:

Change Management



Professional Minor:

Organization Development



Professional Minor:

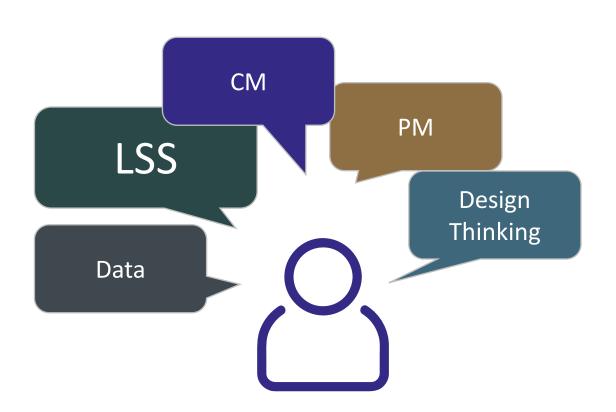
Talent, L&D



Given today's multi-faceted issues, opportunities, responses and solutions;

Change leaders will need to be 'multilingual' as well.

'Multilingual' Change Leaders





Languages You May Know

Agile

Architecture

Benefit Realization

Business Analytics

Change Management

Collaboration

Communications

Continuous Improvement

Culture

Customer Experience

Data Analytics

Design Thinking

Digital Strategy

Employee Engagement

Human Performance

Innovation

Knowledge Management

Leadership

Lean

Learning & Development

Machine Learning

Organization Design

Organization Development

Performance Management

Portfolio Management

Process Management

Program Management

Project Management

Quality

Six Sigma

Strategy

Talent Management

Training

Transformation

EmployeeExperience
Training L&D

Strategy Collaboration
BenefitRealization

ChangeManagement

ChangeManagement

DesignThinking Agile Quality OD PortfolioMgm

DigitalStrategy CPI Culture

DataAnalytics

Communications CustomerExperience
ProcessMgmt

BusinessAnalytics Innovation

ProgramMgmt

Talent/Mgmt

KnowledgeMgmt

RusinessAnalytics

Training

Lean

ProjectMgmt

ProferioMgmt

ProgramMgmt

ProgramMgmt



What is your change discipline L1 - the first change language you were exposed to and learned?





How many change discipline 'languages' do you know?

- 1 change discipline language (so far)
- 2 change discipline languages
 - 3 4 languages
 - 5 7 languages
 - 8+ langauges



What other change discipline 'languages' can you speak?



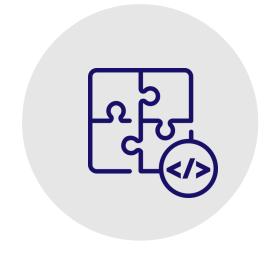


What change discipline 'language' do you want to learn, for you?



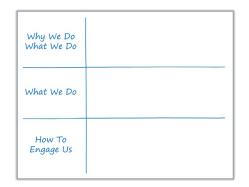
Activating Your Change Ecosystem – Conclusion



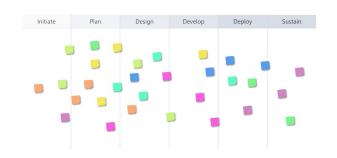




Build Shared **Understanding**



Integrate on Initiatives



Become 'Multilingual'



Key Takeaways

- 1. A change ecosystem is a platform of several change capabilities intended to provide a coordinated solution supporting change efforts to increase change outcomes and probability of success.
- 2. The biggest obstacles to success are confusion, silos, and lack of a vision of the system. When we go beyond collecting capabilities and can activate an ecosystem, the value includes better change execution, increased innovation, and future readiness.
- 3. Build shared understanding across the ecosystem by having each capability answer why we do what we do, what we do, and how to engage us.
- 4. Integrate on initiatives by identifying when and how each capability contributes to success.
- 5. Become a multilingual future leader by learning additional languages of change and organization.